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Attorneys for Debtors
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
	:
-----X	

NOTICE OF WITHDRAWAL WITHOUT PREJUDICE

PLEASE TAKE NOTICE that the Debtors' motion for authorization to pay
prepetition excise and withholding taxes [Docket No. 565], as supplemented [Docket No. 1184],
is hereby withdrawn without prejudice.

Dated: January 27, 2009
New York, New York

/s/ Shai Y. Waisman
Shai Y. Waisman

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